

P.E.
2-28-02

1-8588

SIGNED COPY

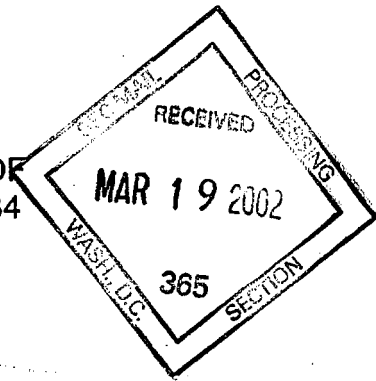


FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a - 16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934



FOR THE PERIOD FROM 1 FEBRUARY 2002 TO 28 FEBRUARY 2002

PROCESSED

APR 08 2002

THOMSON
FINANCIAL

IMPERIAL CHEMICAL INDUSTRIES PLC

IMPERIAL CHEMICAL HOUSE, MILLBANK, LONDON SW1P 3JF, ENGLAND

INDICATE BY CHECK MARK WHETHER THE REGISTRANT FILES OR WILL FILE
ANNUAL REPORTS UNDER COVER OF FORM 20-F OR FORM 40-F

FORM 20-F X FORM 40-F

INDICATE BY CHECK MARK WHETHER THE REGISTRANT BY FURNISHING
THE INFORMATION CONTAINED IN THIS FORM IS ALSO THEREBY
FURNISHING THE INFORMATION TO THE COMMISSION PURSUANT TO RULE
12g3-2(b) UNDER THE SECURITIES EXCHANGE ACT OF 1934.

YES NO X

IF "YES" IS MARKED, INDICATE BELOW THE FILE NUMBER ASSIGNED TO THE
REGISTRANT IN CONNECTION WITH RULE 12g3-2(b)): 82-

BM

The following information has been given to The Stock Exchange, London
and is furnished pursuant to General Instruction B to the General Instructions
to FORM 6-K.

RNS Full Text Announcement

◀ Back/Next ▶

Other Announcements from this Company ▼

Send to a Friend



Company	Imperial Chemical Industries PLC
TIDM	ICI
Headline	EGM Statement
Released	11:44 25 Feb 2002
RNS Number	9616R

At the Extraordinary General Meeting of Imperial Chemical Industries PLC held on 25 February 2002, the Chairman made the following speech.

First, I would like to say a few words about why we are here today.

As you are all aware, on 4 February we announced a resilient set of results for 2001. We believe that these results demonstrate that our International Businesses are high quality operations which are performing well in a tough economic climate. On the same day, we also announced our intention to raise approximately £800 million by means of a Rights Issue and to divest Syntex, our catalysts business.

My letter in the Prospectus sent to you on 4 February sets out in detail the reasons for the Rights Issue and the divestment of Syntex.

In summary, in the difficult economic circumstances of 2001, divestment proceeds which we had intended to use to pay down indebtedness fell short of previous expectations, with the proceeds of ICI's interest in Huntsman International Holdings now unlikely to be received before the third quarter of 2003. Added to that, in the aftermath of the tragic events of 11 September 2001, we believe that market interest in ICI's investment in Pakistan PTA Limited is unlikely to result in fair value being realised in the near term.

In addition, the Group's financial flexibility has been impacted by the changing environment in the credit markets in the latter part of 2001, and discussions with the credit rating agencies at the end of last year led us to conclude that a credit rating downgrade was likely if action was not taken. A downgrade would have led to reduced funding options and significantly higher financing costs, which would have had a significant impact on earnings per share.

Given the combination of these factors, we concluded that the Rights Issue and a future disposal of Syntex were appropriate actions for the Company to take and that the proceeds from the Rights Issue, together with the proceeds from a divestment of Syntex, would secure a stable BBB/Baa2 rating from the credit rating agencies. This will enable the Company to achieve debt refinancing as it is required, on significantly better terms than at a lower credit rating.

As set out in the Prospectus, under the terms of the Rights Issue, you will be entitled to apply for 7 ICI shares for every 11 ICI shares held by you.

The price for those shares will be 180 pence per share which, as you know, represents a substantial discount to the pre-announcement trading price. On this basis, we will be able to raise approximately £808 million.

In order to implement the Rights Issue, it is necessary first to increase the authorised share capital of the Company from £850,000,000 to £1,400,000,000 and to grant your Directors authority to allot new ICI shares in relation to the Rights Issue.

For this reason, the Board has convened today's EGM.

- END -

END

[Company website](#)

Close

◀ Back/Next ▶



RNS Full Text Announcement

◀ Back/Next ▶

Other Announcements from this Company ▶

Send to a Friend



Company	Imperial Chemical Industries PLC
TIDM	ICI
Headline	EGM Statement
Released	11:53 25 Feb 2002
RNS Number	9628R

IMPERIAL CHEMICAL INDUSTRIES PLC

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART IN OR INTO CANADA, AUSTRALIA, BELGIUM, JAPAN OR SOUTH AFRICA.

The Board of Imperial Chemical Industries PLC announces that at the Extraordinary General Meeting of the Company held earlier today each of the Resolutions: (a) to increase the authorised share capital of the Company; and (b) to authorise the Directors to allot relevant securities in connection with the Rights Issue (both as set out in the Notice of Extraordinary General Meeting dated 4 February 2002) was duly passed with more than 99 per cent. of the votes cast in favour for each Resolution.

Today, Provisional Allotment Letters in respect of entitlements to new ICI Shares pursuant to the Rights Issue will be posted to Qualifying non-CREST Shareholders and ADS Rights Certificates will be posted to eligible holders of ICI ADSs (in each case other than certain overseas holders). It is expected that Nil Paid Rights will be credited to the stock accounts of Qualifying CREST Shareholders (other than certain overseas holders) with effect from 8.00 a.m. on 26 February 2002, and that ADS Rights will be credited to the ADS accounts of eligible ADS holders who hold in DTC (other than certain overseas holders) on 27 February 2002.

It is expected that dealings in the new ICI Shares, nil paid, will commence at 8.00 a.m. on 26 February 2002. It is expected that trading in the ADS Rights will commence on the New York Stock Exchange on a when-issued basis on 26 February 2002.

The latest time and date for acceptance and payment in full for new ICI Shares pursuant to the Rights Issue is 9.30 a.m. on 20 March 2002. The latest time and date for acceptance and payment in full for new ADSs pursuant to the Rights Issue is 5.00 p.m. (New York City time) on 14 March 2002.

The contents of this press announcement which has been prepared and issued by and is the sole responsibility of Imperial Chemical Industries PLC have been approved solely for the purposes of section 21 of the Financial Services and Markets Act 2000 by UBS Warburg Ltd, Goldman Sachs International and Merrill Lynch International.

Each of UBS Warburg Ltd, Goldman Sachs International and Merrill Lynch International is acting exclusively for ICI and no-one else in connection with the Rights Issue and will not be responsible to anyone other than ICI for providing the protections afforded to clients of UBS Warburg Ltd, Goldman Sachs International or Merrill Lynch International or for providing advice in relation to the Rights Issue or any matter referred to herein.

The address of UBS Warburg is 1 Finsbury Avenue, London EC2M 2PP. The address of Goldman Sachs International is Peterborough Court, 133 Fleet Street, London EC4A 2BB. The address of Merrill Lynch International is 2 King Edward Street, London EC1A 1HQ

This press announcement does not constitute an offer of any securities for sale.

END

[Company website](#)

Close

◀ Back/Next ▶



RNS Full Text Announcement

◀ Back/Next ▶

Other Announcements from this Company ▼

Send to a Friend



Company	Imperial Chemical Industries PLC
TIDM	ICI
Headline	Holding(s) in Company
Released	15:22 25 Feb 2002
RNS Number	9841R

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

IMPERIAL CHEMICAL INDUSTRIES PLC

2) Name of shareholder having a major interest

BRANDES INVESTMENT PARTNERS LP

3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

NOTIFICATION IS IN RESPECT OF SHAREHOLDER NAMED IN TWO ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

545 CUSTODIAN BANKS

5) Number of shares/amount of stock acquired

NOT DISCLOSED

6) Percentage of issued class

NOT DISCLOSED

7) Number of shares/amount of stock disposed

-

8) Percentage of issued class

-

9) Class of security

ORDINARY SHARES OF £1

10) Date of transaction

NOT DISCLOSED

11) Date company informed

25 FEBRUARY 2002

12) Total holding following this notification

51,891,957 ORDINARY SHARES AND 9,106,742 AMERICAN DEPOSITORY RECEIPTS

13) Total percentage holding of issued class following this notification

12.1%

14) Any additional information

15) Name of contact and telephone number for queries

SCOTT IRVINE 020 7798 5258

16) Name and signature of authorised company official responsible for making this notification

Date of notification 25 FEBRUARY 2002

END

Company website

Close

◀ Back/Next ▶



RNS Full Text Announcement

◀ Back/Next ▶

Other Announcements from this Company ▼

Send to a Friend



Company	Imperial Chemical Industries PLC
TIDM	ICI
Headline	Holding(s) in Company
Released	14:47 26 Feb 2002
RNS Number	0529S

Imperial Chemical Industries PLC ("ICI") was today advised that Barclays PLC, through its subsidiary Barclays Bank PLC, no longer has a notifiable interest in the share capital of ICI.

END

[Company website](#)

Close

◀ Back/Next ▶



RNS Full Text Announcement

◀ Back/Next ▶

Other Announcements from this Company ▼

Send to a Friend



Company	Imperial Chemical Industries PLC
TIDM	ICI
Headline	US Lead Pigment Litigation
Released	18:23 28 Feb 2002
RNS Number	2383S

US Lead Pigment Litigation

With the agreement of the Attorney General of Rhode Island, the Superior Court of Rhode Island has today dismissed The Glidden Company from the lawsuit which was filed against Glidden and a number of other defendants in 1999.

Glidden is being dismissed because The Glidden Company which exists today only came into existence in 1986 and has not been involved in the manufacture or sale of lead products for use in paint. Although a different company also called Glidden existed previously, that company was a separate legal entity from The Glidden Company of today.

The Glidden Company remains a defendant in a number of other cases, final resolution of which may remain a number of years away.

* The Glidden Company headquartered in Cleveland, Ohio is an indirect subsidiary of Imperial Chemical Industries PLC.

END

[Company website](#)

Close

◀ Back/Next ▶

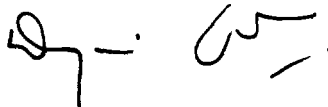


SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED, THEREUNTO DULY AUTHORIZED.

IMPERIAL CHEMICAL INDUSTRIES PLC
(REGISTRANT)

BY:



(NAME: DEBJANI JASH)
(TITLE : COMPANY SECRETARY)

DATE: 8 MARCH 2002